ALVORD AND ALVORD ATTORNEYS AT LAW

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APR 15 '98

4-00PM

OF COUNSEL URBAN A. LESTER

April 15, 1998

FLIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Amendment Number 1 of Rider No. 01 and Rider No. 02 to Railroad Car Lease Agreement, dated March 12, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Railroad Car Lease which was previously filed with the Board under Recordation Number 21116.

The names and addresses of the parties to the enclosed document are:

Lessor:

Rail Trust Equipment, Inc.

1661 Beach Boulevard Jacksonville, Florida

Lessee:

Carmeuse Pennsylvania, Inc.

Route 422 and Clear Spring Road Annville, Pennsylvania 17003

A description of the railroad equipment covered by the enclosed document is set forth in the Amendment.

Mr. Vernon A. Williams April 15, 1998 Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

AMENDMENT NUMBER 1 OF RIDER NO. 01 AND RIDER NO. 02 TO RAILROAD CAR LEASE AGREEMENT

This Amendment Number 1, made this 12th day of March, 1998, to the Railroad Car Lease Agreement No. RTE-1643, and Rider #01 and Rider #02 dated March 18, 1997 by and between Rail Trust Equipment, Inc., a Florida Corporation with its principal office and place of business in Jacksonville Beach, Florida (herein call "LESSOR") and Carmeuse Pennsylvania, Inc., (herein called "LESSEE"), a Delaware Corporation with its principal office and place of business in Annville, Pennsylvania.

WITNESSETH:

Whereas, Lessee and Lessor desire to amend the Agreement as follows:

Now, therefore, in consideration of the premises and the mutual obligations hereinafter contained, and for the other good and valuable consideration, the receipt whereof is hereby acknowledged, the parties hereto agree as follows:

All references to Car Numbers 97075 and 97194 are hereby amended to 97000 thru 97099.

In witness whereof, the parties hereunto have cause this instrument to be executed by their duly authorized officers as of the day and year first written above.

Rail Trusts Equipment, Inc. (LESSOR)

Printed Name:

Title:

Carmeuse Pennsylvania, Inc. (LESSEE)

D371

Printed Name

Title:

JUZCANOU.

Exerctive Ure President

RECORDATION NO.

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